

SHRI DINESH MILLS LTD.

REGD. OFFICE: PADRA ROAD, VADODARA-390 020

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS
ENDED ON 31ST DECEMBER, 2009**

(Rs. in lacs)

Particulars	Quarter ended 31/12/09 Un-audited	Quarter ended 31/12/08 Un-audited	Nine months Ended 31/12/09 Un-audited	Nine months Ended 31/12/08 Un-audited	Year ended 31-3-09 Audited
	Reviewed	Reviewed	Reviewed	Reviewed	
1. (a) Net sales/Income from Operations	1916	1930	5802	5898	7891
(b) Other Operating Income	8	10	29	34	81
Total Income (a) + (b)	1924	1940	5831	5932	7972
2. Expenditure :-					
a. Increase/decrease in stock in trade and work in progress	18	(20)	130	(141)	(157)
b. Consumption of raw materials	522	502	1451	1586	2037
c. Purchase of traded goods	1	1	2	1	1
d. Employees Cost	440	397	1298	1213	1748
e. Depreciation	169	113	451	353	518
f. Power & fuel	76	108	203	294	384
g. Other expenditure	531	578	1420	1477	2246
h. Total	1757	1679	4955	4783	6777
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	167	261	876	1149	1195
4. Other Income	72	47	163	155	244
5. Profit before Interest & Exceptional Items (3+4)	239	308	1039	1304	1439
6. Interest	80	54	209	151	219
7. Profit after Interest but before Exceptional Items (5-6)	159	254	830	1153	1220
8. Exceptional Items	NIL	NIL	NIL	124	124
9. Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	159	254	830	1277	1344
10. Tax expense:-					
a) Current Tax	23	74	260	407	430
b) Deferred Tax	19	6	9	1	38
c) Fringe Benefit Tax	-	2	-	10	14
d) Tax adjustment relating to earlier years	-	-	-	-	(13)
	42	82	269	418	469
11. Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	117	172	561	859	875
12. Extraordinary Item (Net of tax expenses Rs.NIL)	NIL	NIL	NIL	NIL	NIL

13. Net Profit /Loss for the period (11-12)	117	172	561	859	875
14. Paid up equity share capital (Face value of the Share Rs.10/-)	528	528	528	528	528
15. Reserve excluding Revaluation Reserves.	-	-	-	-	7489
16. Earning Per Share (EPS)					
(a) Basic and diluted EPS before Extraordinary items	2.23	3.32	10.65	16.28	16.58
(b) Basic and diluted EPS after Extraordinary items.	2.23	3.32	10.65	16.28	16.58
17. Public shareholding:-					
- Number of shares	2989128	2994770	2989128	2994770	2990106
- Percentage of share-holding	56.64	56.75	56.64	56.75	56.66
18. Promoters & Promoter Group Shareholding:-					
(a) Pledged/Encumbered					
* Number of shares	NIL	NIL	NIL	NIL	NIL
* Percentage of shares (as % of total shareholding of promoter & promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.
* Percentage of shares (as % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.
(b) Non-Encumbered					
* Number of shares	2288372	2282730	2288372	2282730	2287394
* Percentage of shares (as % of total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%
* Percentage of shares (as % of the total share capital of the company)	43.36%	43.25%	43.36%	43.25%	43.34%

NOTE :

- The Company has one business segment – ‘Textiles’.
- The No. of Investors’ complaints pending as on 01/10/2009 were Nil, the complaints received & resolved during the quarter were 04 and the complaints outstanding as on 31/12/2009 were Nil.
- The above Un-audited Financial Results duly reviewed by the Audit Committee were approved by the Board of Directors at the meeting held on 28th January, 2010.
- The Statutory Auditors of the Company have carried out a “Limited review” of the financial results for the quarter and nine months ended 31st December, 2009.
- Previous period figures have been regrouped wherever necessary.
- The performance of the quarter/nine months is not representative of the full year’s performance.

For SHRI DINESH MILLS LTD.

Sd/-

**UPENDRABHAI M. PATEL
CHAIRMAN & MANAGING DIRECTOR**

Place: Vadodara

Date : 28th January, 2010