

REGD. OFFICE: PADRA ROAD, VADODARA-390 020

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR
ENDED ON 30TH SEPTEMBER, 2009**

(Rs. in lacs)

Particulars	Quarter ended 30/09/09 Unaudited	Quarter ended 30/09/08 Unaudited	Half Year Ended 30/09/09 Unaudited	Half Year Ended 30/09/08 Unaudited	Year ended 31-3-09 Audited
	Reviewed	Reviewed	Reviewed	Reviewed	
1. (a) Net sales/Income from Operations	2209	2397	3886	3968	7891
(b) Other Operating Income	14	7	21	24	81
Total Income (a) + (b)	2223	2404	3907	3992	7972
2. Expenditure :-					
a. Increase/decrease in stock in trade and work in progress	272	104	112	(121)	(157)
b. Consumption of raw materials	437	650	929	1084	2037
c. Purchase of traded goods	1	-	1	-	1
d. Employees Cost	429	417	858	816	1748
e. Depreciation	147	129	282	240	518
f. Power & fuel	43	77	127	186	384
g. Other expenditure	504	544	889	899	2246
h. Total	1833	1921	3198	3104	6777
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	390	483	709	888	1195
4. Other Income	37	52	91	108	244
5. Profit before Interest & Exceptional Items (3+4)	427	535	800	996	1439
6. Interest	71	56	129	97	219
7. Profit after Interest but before Exceptional Items (5-6)	356	479	671	899	1220
8. Exceptional Items	NIL	NIL	NIL	124	124
9. Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	356	479	671	1023	1344
10. Tax expense:-					
a) Current Tax	99	166	237	333	430
b) Deferred Tax	13	(11)	(10)	(5)	38
c) Fringe Benefit Tax	-	4	-	8	14
d) Tax adjustment relating to earlier years	-	-	-	-	(13)
	112	159	227	336	469
11. Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	244	320	444	687	875
12. Extraordinary Item (Net of tax expenses Rs.NIL)	NIL	NIL	NIL	NIL	NIL
13. Net Profit /Loss for the period (11-12)	244	320	444	687	875
14. Paid up equity share capital (Face value of the Share Rs.10/-)	528	528	528	528	528

15. Reserve Excluding Revaluation Reserves.	-	-	-	-	7489
16. Earning Per Share (EPS)					
(a) Basic and diluted EPS before Extraordinary items	4.62	6.08	8.42	13.02	16.58
(b) Basic and diluted EPS after Extraordinary items.	4.62	6.08	8.42	13.02	16.58
17. Public shareholding:-					
- Number of shares	2989128	2994770	2989128	2994770	2990106
- Percentage of share-holding	56.64	56.75	56.64	56.75	56.66
18. Promoters & Promoter Group Shareholding:-					
(a) Pledged/Encumbered					
* Number of shares	NIL	NIL	NIL	NIL	NIL
* Percentage of shares (as % of total shareholding of promoter & promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.
* Percentage of shares (as % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.
(a) Non-Encumbered					
* Number of shares	2288372	2282730	2288372	2282730	2287394
* Percentage of shares (as % of total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%
* Percentage of shares (as % of the total share capital of the company)	43.36%	43.25%	43.36%	43.25%	43.34%

NOTE:

1. The Company has one business segment – ‘Textiles’.
2. The No. of Investors’ complaints pending as on 01/7/2009 were Nil, the complaints received & resolved during the quarter were 2 and the complaints outstanding as on 30/9/2009 were Nil.
3. The above Un-audited Financial Results duly reviewed by the Audit Committee were approved by the Board of Directors at the meeting held on 31st October, 2009.
4. The Statutory Auditors of the Company have carried out a “Limited review” of the financial results for the quarter and half year ended 30th September, 2009.
5. Previous period figures have been regrouped wherever necessary.
6. The performance of the quarter/half year is not representative of the full year’s performance.

For SHRI DINESH MILLS LTD.

Sd/-

**UPENDRABHAI M. PATEL
CHAIRMAN & MANAGING DIRECTOR**

Place: Vadodara
Date: 31st October, 2009